

STATEMENT OF FUTURE GIFTS



Name: _____ Birthdate: _____
Spouse: _____ Birthdate: _____
Address: _____
Home Phone: _____ Cell Phone: _____
Email: _____

I/We have made provision(s) to benefit Heart for Africa (Canada) in the following manner(s):

- ☐ Outright will bequest payable upon my/our death directly to Heart for Africa (Canada)
- ☐ Provision in will of surviving spouse payable to Heart for Africa (Canada)
- ☐ Charitable remainder trust with Heart for Africa (Canada) named as a charitable beneficiary
- ☐ Testamentary trust naming Heart for Africa (Canada) as a charitable beneficiary
- ☐ Life Insurance payable to Heart for Africa (Canada)
- ☐ Beneficiary designation on an RRSP, RRIF, TFSA, FHSA, pension plan, or other registered account payable to Heart for Africa (Canada)
- ☐ Other: _____

Today's value of our future gift provisions to Heart for Africa (Canada) is approximately \$_____.
However, Heart for Africa (Canada) and I/we understand that future fluctuations and changes in the economy/markets may have an impact on this current value.

Gift designation:

- ☐ Unrestricted (Funds will be applied to greatest needs)
- ☐ Specific Program or Fund

[Note: Unrestricted gifts are often the most beneficial because of the ever-changing priorities and needs of our organization.] Please check all of the following that apply:

- ☐ Enclosed is a copy of the estate plan document that pertains to my/our future gift for Heart for Africa (Canada).
- ☐ I/we accept membership in the Heart for Africa (Canada) Legacy Giving Society.
- ☐ Heart for Africa (Canada) has permission to include my/our names(s) in the annual report and other recognition materials along with all Legacy Giving Society members. (No value will be printed.)
- ☐ Information regarding my/our future gift should be treated as confidential and not listed in any reports.

Signature: _____ Date: _____
Signature (Spouse): _____ Date: _____

If you have any questions, please contact Jocie Breton, Heart for Africa (Canada) Development Manager, 705-232-8237.

Thank you for continuing Heart for Africa (Canada)'s mission and helping secure our organization's future for generations to come.

THIS IS NOT A LEGAL DOCUMENT